



ASSAM POWER GENERATION CORPORATION LIMITED

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No: APGCL/ CGM(F&A)/IPO/2026-27/10

Date: 09.10.2026

ADDENDUM

E-TENDER NO: APGCL/CGM(F&A)/IPO/2026-27/07

NAME OF WORK: Appointment of Merchant Banker / Book Running Lead Manager for Proposed Initial Public Offering (IPO) of APGCL

TENDER ID: 2026_APGCL_54005_1

With reference to the above E-Tender, clarification to the following Clauses are hereby given in the table below:

Sl. No.	APGCL E-Tender Clause No.	Existing APGCL E-Tender Clause	Clarification
1	SECTION 1: INSTRUCTIONS TO MERCHANT BANKER/BRLM (ITC) Clause 1.9	The fee quoted by the Bidder should be inclusive of Goods and Services Tax and all costs, charges and out-of-pocket expenses of whatsoever nature incurred by the MB/BRLM in connection with the IPO, and the Company and the Selling Shareholders shall not be liable to pay or reimburse any amount over and above the agreed fee, save and except as expressly provided herein.	The fee quoted is inclusive of GST and all costs, charges and out-of-pocket expenses incurred by the MB/BRLM itself (ITC 1.9.1, Page 11; FORM FIN-1 Note 3, Page 35; GTC 5.9.2.a, Page 47 and 5.13, Pages 49–50). It is clarified that the fee covers only the MB/BRLM's own services and costs and does not cover the fees of other intermediaries or statutory charges, which are issue expenses. A. Borne by the Company / Selling Shareholder(s) as issue expenses (shared in the proportion permitted under applicable law), where such agencies are appointed by/at the instance of the Company: • SEBI, Stock Exchange, Depository and ROC fees; Stamp duty • Fees of legal counsel to the Issue (domestic and international) appointed by the Company • Auditors' fees for restated financial statements and comfort letters • Industry report • Registrar to the Issue, Advertising/PR agency and printing • Syndicate brokerage, SCSB / RTA / CDP / Sponsor Bank charges • Monitoring Agency and Bankers to the Issue • ESG rating agency (Clause 4.9(a), Page 41), if APGCL elects to obtain one • Valuers, engineers and technical consultants appointed by the Company (Clause 4.4, Pages 39–40) • Travel and stay of APGCL management / officials for roadshows B. Borne by the MB/BRLM within the quoted fee: • All costs of the MB/BRLM's own personnel, including travel, tour, accommodation and out-of-pocket expenses (FORM FIN-1 Note 3, Page 35),

			including for roadshows and due diligence • Establishment and maintenance of the secure Virtual Data Room (Clause 4.9(g), Page 42) • Preparation of investor presentations, marketing material and roadshow organisation/coordination (Clause 4.7, Page 41), research coverage (Clause 4.9(b), Page 41) and knowledge transfer (Clause 4.9(h), Page 42) • Any advisor/counsel engaged by the MB/BRLM for its own purposes, and the cost of insurance (GTC 5.9.4, Page 47).
2	SECTION 2: EVALUATION & QUALIFICATION CRITERIA 2.1 (a) Eligibility/Qualification Criteria	Eligibility of participation of bidder participation through a Consortium/ Joint Venture	The NIT does not provide for bidding through a Consortium / Joint Venture. The bid shall be submitted by a single entity which is a SEBI-registered Category-I Merchant Banker and which, on its own, meets all the Eligibility/Qualification Criteria under Clause 2.1 (Page 15) and the Tender Notice (Page 2). The credentials, experience, net worth, team or capabilities of any consortium/JV partner, affiliate or other entity shall not be considered for eligibility or for technical evaluation under Clause 2.2 (Pages 16–18). The MB/BRLM shall be solely responsible for the entire Scope of Work (Section 4, Pages 38–42). Subcontracting of any part of the Services is permissible only with APGCL's prior written approval under GTC 5.9.5 (Page 48) and shall not relieve the MB/BRLM of any of its obligations. Bidders may also refer to the definition of 'Merchant Banker/BRLM' at ITC 1.1(b) (Page 7).
3	SECTION 2: EVALUATION & QUALIFICATION CRITERIA 2.1 (c) Eligibility/Qualification Criteria 2.2 Evaluation Criteria: (A.1/A.2/B.1/B.2)	Cut-off date for consideration of Experience as MB/BRLM	The period for consideration of experience of bidder (clause -2.1 (c), 2.2 (A.1/A.2/B.1/B.2) shall be from 1st January 2021 to till the date of issue of this NIT i.e., 19-09-2026.

All other terms & conditions of this NIT shall remain same.

Yours faithfully,


CGM (F&A), APGCL

Cc:

1. OSD to the Managing Director, APGCL, Bijulee Bhawan, Guwahati-1- for favour of kind information of Managing Director.
2. DGM (Procurement), APGCL for uploading the addendum in the E-Tender portal and APGCL's website.
3. Office copy